



OGL RESOURCES LIMITED

ARBN 007 509 319

# ASX Announcement

23 December 2011

## Secondary Trading Notice for the issue of 10 million shares

OGL Resources Limited ("**the Company**" or "**OGL**") gives notice pursuant to section 708A (5) (e) of the Corporations Act 2001 (Cth) ("**Act**") in relation to the appendix 3B lodged with ASX on 23 December 2011.

The Company advises that the 10,000,000 shares issued at 8 cents per share (each with an attaching Option exercisable at 10 cents expiring 31 December 2014) per the Appendix 3B lodged with the ASX today, were issued without disclosure to investors under Part 6D.2 of the Act.

The Company as at the date of the notice has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

Other than set out below, as at the date of this notice there is no information that is excluded information for the purpose of sections 708A(7) and (8) of the Act.

For and on behalf of the Board

Robert Lees  
Company Secretary

contact

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