



OGL RESOURCES LIMITED

ARBN 007 509 319

# ASX Announcement

31 May 2011

## Appointment of Independent Experts for Due Diligence

Overseas & General Limited (“OGL”), follow up on the **ASX Announcement: “Significant Acquisition of Queensland Coal Assets” dated 17<sup>th</sup> May 2011** to acquire Ebenezer Coal Mine under Mining Lease 4712 (ML 4712) and Bremer View Coal Deposit under Mineral Development Licence 172 (MDL 172) from Zedemar Holdings Pty Ltd.

OGL has appointed Runge Limited (RUL.ASX, [http://www.runge.com/en/runge\\_overview](http://www.runge.com/en/runge_overview)), a leading international mining consultancy company to conduct a comprehensive due diligence of the coal assets and review the existing infrastructure and general review of scope of work.

OGL has also appointed Salva Resources, (<http://www.salvaresources.com/about-salva-resources>) to report to OGL with an Independent Geologist Report by undertaking a review and audit of historical geological model and coal quality model of ML 4712 and MDL 172 and importantly, to report a JORC compliant coal resources and reserves statement on the ML 4712 and MDL 172 in the coming weeks.

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